

Estimate Tool - Quick Start Guide

Step 1: Login

Login to www.compasswave.com and go to the Tools section.

Step 2: Customize your estimate tool's appearance

Change the appearance so it fits into your company's website.

Step 3: Modify the customer questions

These questions will provide you information about your prospects and help calculate the estimate.

Step 4: Set your cost drivers

We have established default time and cost drivers, but it is important that you update this information to align with how your company calculates estimates for the service they provide.

Step 5: Test

Go to Tools, and then Appearance to test how well your customer questions and cost drivers reflect the estimates you would like to provide to prospects.

Step 6: Make your estimate tool available to prospective customers

Place the estimate tool on your website or establish a subdomain.

As prospects use your estimate tool, you will receive instant e-mail notifications. Also, you can login to Compass Wave to see a list of your prospects and get details about the estimates that they have received.

For more detailed information, please see our other guides:

- [Getting Started With Compass Wave](#)
- [Guide to Placing Our Estimate Tool on Your Website](#)
- [Guide to Cost Drivers and Calculations](#)